

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934
(Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under § 240.14a-12

PharmaCyte Biotech, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- No fee required
 - Fee paid previously with preliminary materials
 - Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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PHARMACYTE BIOTECH, INC.
Important Notice Regarding the Internet Availability of Proxy Materials for
the Annual Meeting of Stockholders to be held Virtually April 24, 2025
at 11:00 A.M. Eastern Daylight Savings Time



This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.

The Proxy Statement and Annual Report to Stockholders are available at <http://www.web.viewproxy.com/PMCB/2025>

If you want to receive a paper or email copy of these documents, you must request one. There is no charge to you for requesting a copy. Please make your request for a copy as instructed below on or before April 16, 2025 to facilitate timely delivery.

Important information regarding the Internet availability of the Company's proxy materials, instructions for accessing your proxy materials and voting online and instructions for requesting paper or e-mail copies of your proxy materials are provided on the reverse side of this Notice.

STOCKHOLDERS ARE CORDIALLY INVITED TO ATTEND THE ANNUAL MEETING AND VOTE.

To the Stockholders of PHARMACYTE BIOTECH, INC.:

Notice is hereby given that the Annual Meeting of Stockholders of PharmaCte Biotech, Inc. will be held on April 24, 2025 at 11:00 a.m. Eastern Daylight Savings Time via the Internet. As a Registered Holder, you may vote your shares at the Annual Meeting by first registering at <http://www.web.viewproxy.com/PMCB/2025> and then using your Virtual Control Number below. Your registration must be received by 11:59 p.m. EDT April 23, 2025. On the day of the Annual Meeting of Stockholders, if you have properly registered, you will log in using the password you received via email in your registration confirmation and follow instructions to vote your shares. Please have your Virtual Control Number with you during the meeting in order to vote. Further instructions on how to attend and vote at the Annual Meeting of Stockholders are contained in the Proxy Statement in the section titled "Important Information about the Annual Meeting and Voting."

1. To elect five directors to serve one-year terms:
 01. Joshua N. Silverman 02. Jonathan L. Schechter 03. Michael M. Abecassis 04. Robert Weinstein 05. Wayne R. Walker
2. To ratify the appointment of CBIZ CPAs P.C. as PharmaCte Biotech, Inc.'s independent registered public accounting firm for the fiscal year ending April 30, 2025.
3. To approve by an advisory vote the compensation of our named executive officers, as disclosed in this proxy statement.

NOTE: To transact such other business as may properly come before the meeting as determined in the discretion of the proxies.

The Board of Directors recommends a vote "FOR" proposals 2 and 3 and "FOR ALL" the nominees for director listed in Proposal 1.

The Securities and Exchange Commission rules permit us to make our proxy materials available to our stockholders via the Internet.

Material for this Annual Meeting and future meetings may be requested by one of the following methods:

- INTERNET** → To view your proxy materials online, go to <http://www.web.viewproxy.com/PMCB/2025>. Have the 11 digit control number available when you access the website and follow the instructions.
- TELEPHONE** → Call 1-877-777-2857 TOLL FREE
- E-MAIL** → By e-mail at: requests@viewproxy.com
 * If requesting material by e-mail, please send a blank e-mail with the company name and your 11-digit control number (located below) in the subject line. No other requests, instructions, or other inquiries should be included with your e-mail requesting material.

You must use the 11-digit control number located in the box below.



VIRTUAL CONTROL NUMBER

→

**PHARMACYTE
BIOTECH, INC.**

3960 Howard Hughes Parkway, Suite 500, Las Vegas, NV, 89169

The following proxy materials are available for you to review at:

<http://www.web.viewproxy.com/PMCB/2025>

- 2024 Annual Report
- Proxy Statement

ACCESSING YOUR PROXY MATERIALS ONLINE

Have this notice available when you request a paper copy of the proxy materials or to vote your proxy electronically.
You must reference your control number to vote by Internet or request a hard copy.

**You May Vote Your Proxy When You View The Material On The Internet.
You Will Be Asked To Follow The Prompts To Vote Your Shares.**

Your electronic vote authorizes the named proxies to vote your shares in the same manner as if you marked, signed, dated and returned the proxy card.

**Internet and telephone voting is available through 11:59 p.m.
Eastern Daylight Time on April 23, 2025.**

REQUESTING A PAPER COPY OF THE PROXY MATERIALS

By telephone please call 1-877-777-2857 toll free

or

By logging onto <http://www.web.viewproxy.com/PMCB/2025>

or

By email at: requests@viewproxy.com

Please include the company name and your control number in the subject line.
