FORM 3

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     PharmaCyte Biotech, Inc.		2. Date of Event Requiring Statement (Month/Day/Year) 11/21/2023	3. Issuer Name and Ticker or Trading Symbol FEMASYS INC [ FEMY ]					
(Last)	(First)	(Middle)	11/21/2023	Relationship of Reporting Person(s) to Issuer (Check all applicable)				5. If Amendment, Date of Original Filed (Month/Day/Year)
3960 HOWARD HUGHES PARKWAY, SUITE 500			Office	Director Officer (give title below)	X	10% Owner Other (specify below)	Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting	
(Street) LAS VEGAS	NV	89169						Person
(City)	(State)	(Zip)						

## Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or	4. Nature of Indirect Beneficial Ownership (Instr. 5)
		Indirect (I) (Instr. 5)	

## Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)  2. Date Exercisable a Expiration Date (Month/Day/Year)			3. Title and Amount of Securities Un Derivative Security (Instr. 4)	4. Conversion or Exercise	Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Indirect (I) (Instr. 5)	
6.0% Senior Convertible Note due 2025	11/21/2023	11/21/2025	Common stock, par value \$0.001 per share	4,237,288	1.18	D	
Series A Warrants	11/21/2023	11/21/2028	Common stock, par value \$0.001 per share	4,237,288	1.18	D	
Series B Warrants	11/21/2023	11/21/2024	Common stock, par value \$0.001 per share	4,237,288	1.475	D	

Explanation of Responses:

/s/ Joshua N. Silverman, Interim President and CEO

\*\* Signature of Reporting Person Date

11/28/2023

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).