#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### Form 8-K

# Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 14, 2022

## PHARMACYTE BIOTECH, INC.

(Exact Name of Registrant as Specified in its Charter)

<u>001-40699</u>

Nevada (State or other jurisdiction of incorporation)

(Commission File Number)

<u>62-1772151</u> (I.R.S. Employer Identification No.)

3960 Howard Hughes Parkway, Suite 500 Las Vegas, Nevada

(Address of Principal Executive Offices)

<u>**89169</u>** (Zip Code)</u>

Registrant's telephone number, including area code: (917) 595-2850

<u>N/A</u>

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of exchange on which registered
Common Stock, Par Value \$0.0001 Per Share	РМСВ	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this Chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company  $\Box$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

### Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers

#### Weinstein Appointment

On November 14, 2022, the board of directors (the "Board") of PharmaCyte Biotech, Inc. (the "Company") increased the size of the Board to six members and appointed Robert Weinstein to serve as a member of the Board, effective immediately. The Board also appointed Mr. Weinstein as chair of the Audit Committee of the Board effective immediately and as a member of the Nominating Committee of the Board effective as of, and contingent upon, Mr. Weinstein's election to the Board at the 2022 annual meeting of the Company's stockholders, which is currently scheduled for December 28, 2022.

There were no arrangements or understandings between Mr. Weinstein and any other person pursuant to which Mr. Weinstein was appointed as a director. There are no transactions to which the Company is a party and in which Mr. Weinstein has a material interest that is required to be disclosed under Item 404(a) of Regulation S-K. Mr. Weinstein has not previously held any positions with the Company and has no family relationships with any directors or executive officers of the Company.

As a non-employee director, Mr. Weinstein is entitled to receive cash compensation in accordance with the arrangements in effect for non-employee directors of the Company.

Silverman Compensation

On November 14, 2022, the Board formally approved the employment of Joshua Silverman as Interim Chief Executive Officer and Interim President of the Company on a month-to-month basis, and it further approved paying Mr. Silverman a monthly salary of \$31,250.

## Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On November 14, 2022, the Board approved an amendment (the "Bylaw Amendment") to the Company's bylaws, as amended (the "Bylaws"), effective immediately. Pursuant to the Bylaw Amendment, the provision of the Bylaws allowing for cumulative voting in connection with the election of directors, which was invalid in the Bylaws, was removed and replaced with a provision allowing for the election of directors only by means of a plurality.

The foregoing description of the Bylaw Amendment does not purport to be complete and is qualified in its entirety by reference to the form of Bylaw Amendment attached hereto as Exhibit 3.1 and incorporated herein by reference.

# Item 9.01 Financial Statements and Exhibits.

(d)Exhibits.

Number	Description
3.1	Bylaw Amendment.
104	Cover Page Interactive Data File, formatting Inline Extensible Business Reporting Language (iXBRL).

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# SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 18, 2022

# PHARMACYTE BIOTECH, INC.

By: <u>/s/ Joshua N. Silverman</u> Joshua N. Silverman Interim Chief Executive Officer and Interim President

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### AMENDMENT NO. 5 TO THE BYLAWS OF PHARMACYTE BIOTECH, INC. November 14, 2022

Pursuant to Article 8 of the Amended and Restated Bylaws ("<u>Bylaws</u>") of PharmaCyte Biotech, Inc., a corporation organized and existing under the laws of the State of Nevada ("<u>Corporation</u>"), the Corporation hereby certifies that:

ONE: The Bylaws are hereby amended by this Amendment as follows:

Article 4, Section 9 is hereby deleted in its entirety and replaced with the following:

"Section 9. VOTING. Only persons in whose names shares entitled to vote stand on the stock records of the corporation on the day of any meeting of Shareholders, unless some other day be fixed by the Board of Directors for the determination of Shareholders of record, and then on such other day, shall be entitled to vote at such meeting.

Stockholders are prohibited from cumulating their votes in any election of directors of the Corporation. Directors are elected by a plurality of the votes cast by the Shareholders entitled to vote in the election at a meeting at which a quorum is present.

The Board of Directors may fix a time in the future not exceeding sixty (60) days preceding the date of any meeting of Shareholders or the date fixed for the payment of any dividend or distribution, or for the allotment of rights, or when any change or conversion or exchange of shares shall go into effect, as a record date for the determination of the Shareholders entitled to notice of and to vote at any such meeting, or entitled to receive any such dividend or distribution, or any allotment of rights or to exercise the rights in respect to any such change, conversion or exchange of shares. In such case only Shareholders of record on the date so fixed shall be entitled to notice of and to vote at such meeting, to receive such dividends, distribution or allotment of rights, or to exercise such rights, as the case may be notwithstanding any transfer of any share on the books of the corporation after any record date fixed as aforesaid.

The Board of Directors may close the books of the corporation against transfers of shares during the whole or any part of such period."

**TWO**: Except as expressly amended by the terms of this Amendment, all the terms and provisions of the Bylaws shall remain in full force and effect, and shall not be deemed modified, altered, or otherwise affected by this Amendment.

THREE: This Amendment has been duly adopted in accordance with the provisions of Article 8 of the Bylaws by the Board of Directors of the Corporation.

IN WITNESS WHEREOF, the Corporation has caused this Amendment to be signed by its Chief Executive Officer as of the date first written above.

### PHARMACYTE BIOTECH, INC.

By: <u>/s/ Joshua N. Silverman</u>

Joshua N. Silverman, Interim Chief Executive Officer and Interim President