



### Section 3

#### Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On May 27, 2011, the Company received a Cease Trade Order from the British Columbia Securities Commission notifying the Company that trading of the Company's securities would cease on the British Columbia Securities Exchange. The reason cited for the Cease Trade Order, a copy of which is attached hereto as an Exhibit, is that the Company failed to file copy of its press releases and quarterly financial reports with the British Columbia Securities Commission as required under Part 7 of NI 51-502 and section 5(b) of BCI 51-509.

The Company was unaware of any filing requirements or obligations of the British Columbia Securities Commission; however, it subsequently learned that an analyst report was inadvertently emailed by a broker to several Canadian residents, creating a filing obligation under the regulations hereinabove cited.

Nuvilex has relatively few Canadian shareholders and there was minimal trading of the Company's securities on the British Columbia Securities Exchange prior to the Cease Trade Order. Accordingly, Nuvilex does not anticipate that the Cease Trade Order will have a material effect on the Company's operations or liquidity.

### Section 9 - Financial Statements and Exhibits

#### Item 9.01 Financial Statements and Exhibits.

<u>Exhibit No.</u>	<u>Document</u>	<u>Location</u>
3.1	Cease Trade Order dated May 27, 2011 from the British Columbia Securities Commission.	Filed herewith

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**NUVILEX, INC.**

(Registrant)

Date: July 25, 2011

/s/ Dr. Robert F. Ryan

Dr. Robert F. Ryan

Chief Executive Officer



British Columbia Securities Commission

**By mail and facsimile**

May 27, 2011  
File No.: S-249442-3

Dr. Robert F. Ryan  
President and Chief Executive Officer  
Nuvilex, Inc.  
300-7702 E. Doubletree Ranch Road  
Scottsdale, AZ 85258  
USA

Dear Dr. Ryan:

**Nuvilex, Inc. (the Company) – Cease Trade Order**

Staff of the British Columbia Securities Commission has reviewed the Company's status. In staff's opinion, the Company is a reporting issuer under BCI 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets*.

The Company has failed to file:

1. copies of its news releases dated April 20, 2011, May 3, 2011, May 11, 2011, May 19, 2011, and May 26, 2011, and related material change reports, as required under Part 7 of NI 51-502 and section 5(b) of BCI 51-509.
2. copies of the following documents that the Company filed with the United States Securities and Exchange Commission:
  - (a) Form 8-K *Current Report* dated November 11, 2010, filed April 26, 2011,
  - (b) Form 10-K/A *Annual Report* for the fiscal year ended April 30, 2010, filed April 26, 2011,
  - (c) Form 10-Q/A *Quarterly Report* for the quarterly period ended July 31, 2010, filed April 26, 2011, and
  - (d) Form 10-Q *Quarterly Report* for the quarterly period ended October 31, 2010, filed April 26, 2011,

as required under section 11.1 of NI 51-502 and section and section 5(b) of BCI 51-509, and

Tel: 604 899-6500 Fax: 604 899-6506 Toll Free: 1 800-373-6393 [www.bcsc.bc.ca](http://www.bcsc.bc.ca)  
P.O. Box 10142, Pacific Centre, 701 West Georgia Street Vancouver, BC, Canada V7Y 1L2



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3. Form 51-509F2 *Notice of Investor Relations Activities* disclosing its agreements with Marketsmart Communications Inc., Rob Goldman, and Marlin Molinaro, Marmel Communications,

(the required records).

As a result, the Executive Director has issued an order that all trading in the Company's securities cease until the Company files the required records and the Executive Director revokes the order.

The Executive Director may not revoke the order if it is prejudicial to the public interest to do so. In order to have the Company's application to revoke the cease trade order favourably considered, please ensure the Company is current in its filing obligations.

In addition, the Company's insiders must file insider reports and the Company's directors, officers, promoters and control persons must file personal information forms. Should they fail to do so, we may issue cease trade orders against them individually.

If you wish to appeal the order in a hearing before the Commission, you may do so under section 165 of the Act, which requires that you provide notice in accordance with that section within 30 days of the date of the order.

Staff of the Commission are willing to discuss with you how the Company and its insiders should comply with British Columbia's securities regulations. If you have any questions or comments, please contact me at (604) 899-6616 or by e-mail [jporges@bcsc.bc.ca](mailto:jporges@bcsc.bc.ca).

Yours truly,

John Porges  
Manager, Compliance  
Corporate Finance

JP/mc  
Enclosure



British Columbia Securities Commission

### Cease Trade Order

Nuvilex, Inc.

#### Section 164 of the *Securities Act*, R.S.B.C. 1996, c. 418

- ¶ 1 Nuvilex, Inc. (Nuvilex) is a Nevada corporation that is an OTC reporting issuer under BC Instrument 51-509 *Issuers Quoted on the U.S. Over-the-Counter Markets* (BCI 51-509).
- ¶ 2 Nuvilex has not filed:
1. copies of its news releases dated April 20, 2011, May 3, 2011, May 11, 2011, May 19, 2011, and May 26, 2011, and related material change reports, as required under Part 7 of NI 51-502 and section 5(b) of BCI 51-509,
  2. copies of the following documents that Nuvilex filed with the United States Securities and Exchange Commission:
    - (a) Form 8-K *Current Report* dated November 11, 2010, filed April 26, 2011,
    - (b) Form 10-K/A *Annual Report* for the fiscal year ended April 30, 2010, filed April 26, 2011,
    - (c) Form 10-Q/A *Quarterly Report* for the quarterly period ended July 31, 2010, filed April 26, 2011, and
    - (d) Form 10-Q *Quarterly Report* for the quarterly period ended October 31, 2010, filed April 26, 2011,as required under section 11.1 of NI 51-502 and section and section 5(b) of BCI 51-509, and
  3. Form 51-509F2 *Notice of Investor Relations Activities* disclosing its agreements with Marketsmart Communications Inc., Rob Goldman, and Marlin Molinaro, Marmel Communications,
- (the required records).

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- ¶ 3 Under section 164(1) of the Act, the Executive Director orders that trading in the securities of Nuvilex cease until:
1. Nuvilex files the required records completed in accordance with the Act and regulations, and
  2. The Executive Director makes an order under section 164 of the Act revoking this order.

¶ 4 May 27, 2011

John Porges  
Manager  
Corporate Finance

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